

AutoPilot®

Automate Almost Any Process.



For Microsoft Dynamics NAV

Automate your most Labor Intensive Task(s)

There is an easier way to print reports, deliver files, send email notifications, and Import new price lists in your Dynamics NAV Software. Let us show you the magic way. AutoPilot automates almost every process in Dynamics NAV. You can deliver information when needed and to who needs it all automatically, without touching a keyboard. Ask us to show you how to do this.

Sample AutoPilots:

- **Reporting Pilots**

Email weekly cash projections, AR Age to management, or daily sales reports.

- **Export Pilots**

Send customers updated price lists; a positive pay notification to the bank; or send vendors a sales report of items sold.

- **Import Pilots**

Bring in new e-commerce orders from FTP site or import new inventory cost from vendor's file.

- **Internal Processing Pilots**

Run adjust cost / post cost daily, calculate WIP and Post to GL, and release recurring documents weekly.



About AutoPilot:

AutoPilot is a tool that will “Automate” almost any process or task within NAV. Setup multiple ‘pilots’ that hold multiple ‘actions’. These actions are time released based on the settings within each Pilot. You set the delivery method: Printer, Email, etc.

AutoPilot Setup

Delivery Queue

Active	Delivery File Headers	Delivery File Parm Value	Delivery File Type Text	Delivery List Field Separator	Delivery File Location
<input checked="" type="checkbox"/>	N/A	No	Passthru	None	c:\Delivery
<input checked="" type="checkbox"/>	N/A	No	Passthru	None	c:\Delivery

Active	Delivery Line Status	Delivery Method	Delivery File Type	Delivery File Location	Delivery File Name
<input checked="" type="checkbox"/>	Ready	Email	Passthru	c:\Delivery Files\A_P-B...	PDFC...
<input checked="" type="checkbox"/>	Ready	FTP	Passthru	c:\Delivery Files\A_P-B...	PDFC...
<input checked="" type="checkbox"/>	Ready	Email	Passthru	c:\Delivery Files\A_P-F2...	PDFC...

[Click Here for a quote!](#)



[Video](#)



[Website](#)



[Email](#)

AutoPilot®

Use-Case Scenarios



For Microsoft Dynamics NAV

More Sample Uses for AutoPilot:

- **Owner's Monday Report(s)**
*E-Mail the owner a Bundle of his/her most requested reports.
Distribution occurs at 2:00 AM. (Automatic)*
- **SO Acknowledgement**
E-mail to the customer an Order Acknowledgement upon hitting the "release" button. (Automatic)
- **ASN—Adv. Shipment Acknowledgement**
Email as soon as Shipper is created. (Automatic)
- **E-Invoice**
Email as soon as Invoice is created. (Automatic)
- **Salesperson To-Do List**
Email 8:25 every morning. (Automatic)
- **EOM Processes**
Adjust Cost/Post Cost. (Automatic)
Close Inventory Period. (Automatic)
Email P&L to Owner. (Automatic)
- **EOD Processes**
Daily Sales Report. (Automatic)
Daily Deposit Report. (Automatic)
Daily Positive Pay Report. (Automatic)
- **Service Management**
E-mail Alerts to Service Techs. (Automatic)
- **Jobs**
Email Job Manager Over Budget Warning. (Automatic)

About AutoPilot:

AutoPilot is a tool that will "Automate" almost any process or task within NAV. Setup multiple 'pilots' that hold multiple 'actions'. These actions are time released based on the settings within each Pilot. You set the delivery method: Printer, Email, etc.

Tell us what you might do with AutoPilot.

The screenshot shows the AutoPilot interface with a navigation bar at the top containing 'HOME' and 'NAVIGATE'. Below the navigation bar are several action buttons: 'Delete', 'Clear for Takeoff', 'Ground this Pilot', 'Edit Next Flight Date/Time', 'Edit Pilot Card', and 'Edit Pilot Triggers'. The 'Real-Time Status' section displays a table with columns for Status, Takeoff Date/Time, and Pilot Flying. The Status is currently 'Stopped'. Below this is a 'Pilot Monitor' section with a table listing pilots and their actions.

No.	Pilot Name	Status
AP-000001	Weekly Reports	On Hold
AP-000002	Send Invoice to Customer	On Hold
AP-000003	Send Shipment Ack to Customer	On Hold



AutoPilot®



New Features for NAV 2017 and above

For Microsoft Dynamics NAV

We have added the following new features for AutoPilot 2017 and above:

- **Now uses “Task Scheduler” not NAS**
Ideal for unstoppable Pilots. Using Task Scheduler AutoPilot now has a self monitoring property. One stalled Pilot will not stop the other Pilots and you will receive an alert.
- **Event Watching and/or Data Watching**
We have added the ability to trigger off of an Event. IE: New Shipment Document, New Partial Receipt, ... Ask for a demo.
- **Multi-Company Enabled**
Multiple Pilots across Multiple Companies can be running simultaneously.
- **Multi-Company Dashboard**
Your IT Department can go to one Monitor Page and view the status of Pilots across all Companies. (very cool)
- **Serial or Parallel Processing**
*Parallel—2 Pilots w/Same Date & Time (Released together)
Serial—1 Pilot with Multiple Action Lines*
- **AutoPilot WatchDog**
Constantly testing all 3 Loops to ensure your Pilots are running as planned. Eliminates the Job Queue Baby Sitting.
- **Multi-Company Environment**
AutoPilot now accommodates Multiple Company with a Multi-Threaded operation. We added a “Heart Beat” watch to make it easier for multi-company Pilots.

About AutoPilot:

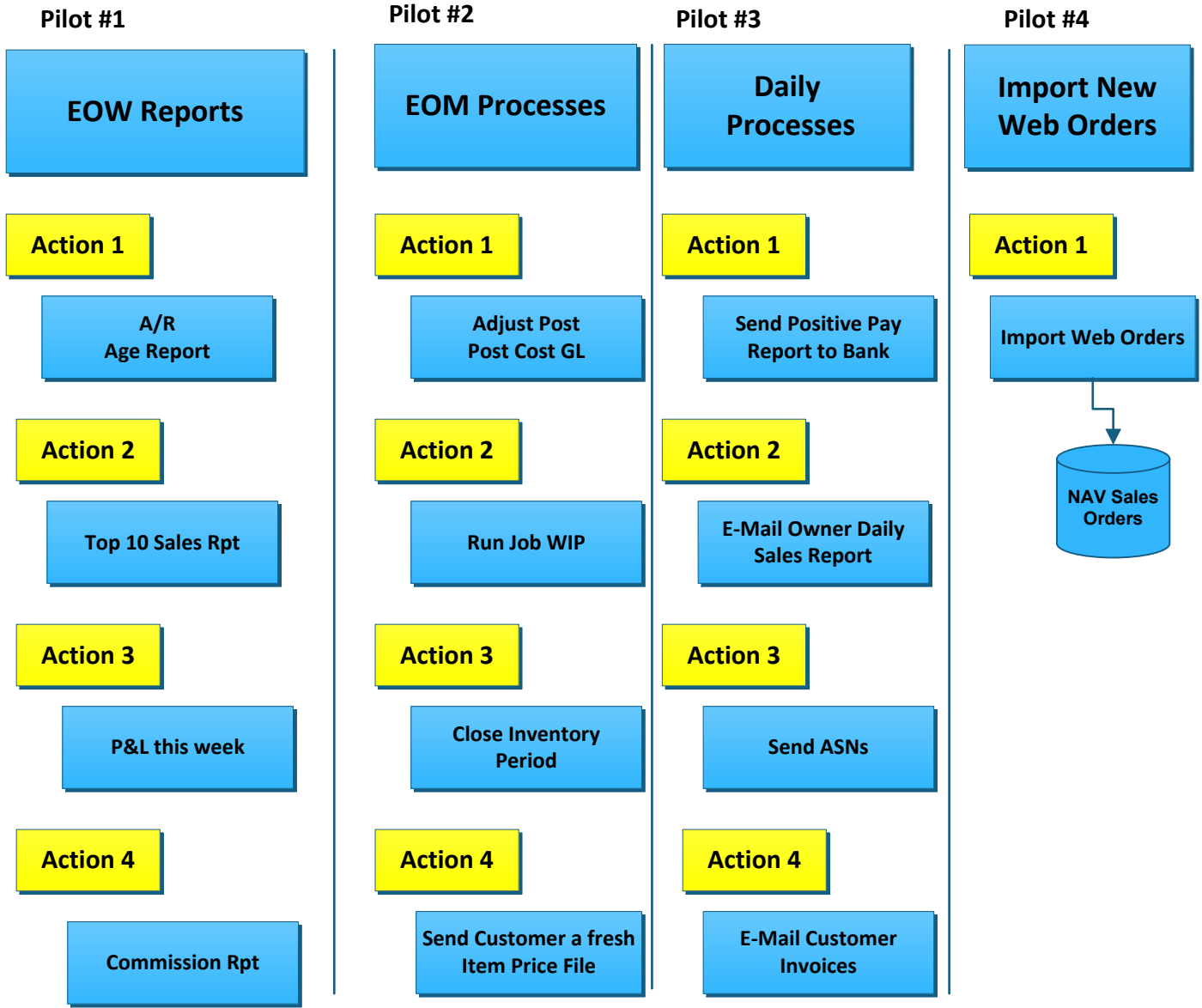
AutoPilot is a tool that will “Automate” almost any process or task within NAV. Setup multiple ‘pilots’ that hold multiple ‘actions’. These actions are time released based on the settings within each Pilot. You set the delivery method: Printer, Email, etc.

Tell us what you want do with AutoPilot.

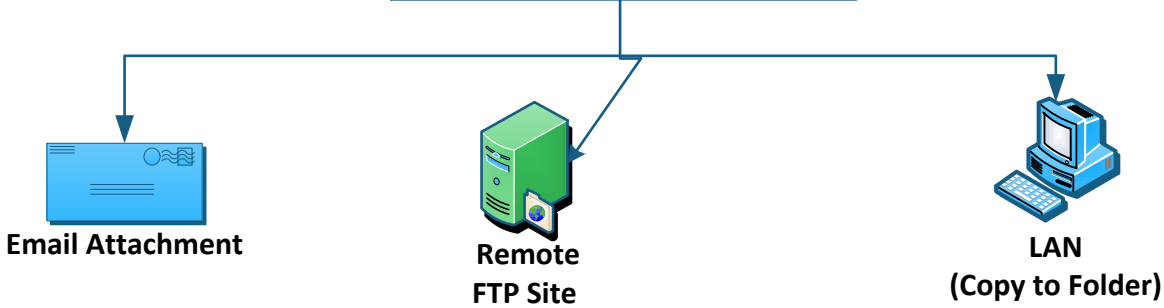
No.	Pilot Name	Status
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AutoPilot Samples



Delivery Options



Implementation Services

Software Price

AutoPilot is priced based on the number of users in your NAV License. This user count will be verified upon your ordering of the software.

Granule ID: 37,040,330

Software Annual Maintenance: 16% of License Price

Software Price is Based on NAV Users

1-24 NAV Users	\$1,650
25-100 NAV Users	\$3,650
100+ NAV Users	\$5,650

Installation, Configuration, Training

Engage with our certified technicians to install your new AutoPilot in your Microsoft Dynamics NAV. Get it done the right way the first time. Start with some basic Pilots and then grow to your most pressing need as you learn the software. You will have questions, and you will want some 1 on 1 time to complete the learning process or Company Specific Application. Rate: \$185/hr

Consulting Estimate

Install & Setup	1 to 4 hours
Pilot Creation (s)	Quoted
Training on AutoPilot	Quoted

Support & Consulting & Upgrades

Before, During, or After your “go live”, you may have questions and configuration needs. Call on us to provide the extended support you need to maximize your AutoPilot software. We encourage you to engage us so you fully utilize your investment. When you are ready to upgrade to a newer version call on us then too.

Estimate

Training - \$185/hr
Support - \$185/hr
Upgrade—Call

[Watch Video on The most common uses of AutoPilot:](#)

[Auto e-Mail Reports. e-Mail Order Confirmations, Invoices, and Advanced Shipment Notices. Call for your written Quote Today.](#)

