

Pop-Up Notes®

For Microsoft Dynamics
365 Business Central

Up-Sell Every Day

Customer Service Representatives (CSR) might be missing selling opportunities. Selling batteries with your radio, water bottles with your bicycles, or golf balls with that new Driver. Pop-up notes, “Pop Up”, and remind the CSR to “ask” for more business. Watch your sales grow as your team remembers to ask for more business.

Benefits:

- Automatic Pop-Up during Data Entry
- Keep staff informed
- Remember important details about a Customer, Vendor, Item or Service Item.
- Managers can create Pop-up Notes in one place and the staff will automatically get the messages.
- Reminders of Vendor Promotions
- Reminders of Vendor’s promises on Shipping or Terms.
- Reminders on Customer requirements and/or expectations.
- Reminders on promises made to Customers.
- Pop-Up Notes can serve as Alerts.
- Put your Customer Comments in Pop-ups



Pop-Up Notes

For the convenience of all employees company wide, Pop-up Notes, ensures proper company wide Communication and serves as a reminder to whoever is entering a transaction for that particular Customer, Vendor, Resource, or Item.

Pop-Up Notes			
EXPIRATION DATE	NOTE	CUSTOMER COMMENT	VENDOR COMMENT
	Alert: Check this customer's balance. They are often past due.	<input type="checkbox"/>	<input type="checkbox"/>
	Shipping Preference: UPS or FedEx	<input type="checkbox"/>	<input type="checkbox"/>

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Header Pop-Up

ITEM NO.	VEND/CUST NO.	EXPIRATION DATE	NOTE	CUSTOMER COMMENT	VENDOR COMMENT	SALES LINE INSERT	PURCH. LINE INSERT
	10000		Alert: Check this customer's balance. They are often past due.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	10000		Shipping Preference: UPS or FedEx	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Line Pop-Up

ITEM NO.	VEND/CUST NO.	EXPIRATION DATE	NOTE	CUSTOMER COMMENT	VENDOR COMMENT	SALES LINE INSERT
1896-S			Alert: These 4 legs are easy to remove for storage or transportat...	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

TYPE	TYPE	NO.	DESCRIPTION	LOCATION CODE	QUANTITY	ASSEMBLE TO ORDER	UNIT OF MEASURE CODE	UNIT PRICE EXCL VAT	DISCOUNT
Item	Item	1896-S	ATHENS Desk		*		PCS	649.40	



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Software and Services Prices

Let us know what Version of Dynamics NAV you are using and we can produce a Formal Quote for Management.

Our Quotes will include Software, Annual Maintenance, and an estimate for Installation, Configuration, and End-User Training.

Our current Labor Rate is \$185/hr

Price

On Premise:

\$950 +16% annual maintenance fee

SaaS:

\$4 per user/month

Support & Troubleshooting & Upgrades

We hope you never need us, but if you do, we are there for you. Before, During, or After your “go live”, you may have questions and configuration needs. Call on us to provide the extended support you need to maximize your Add-On Software.

We encourage you to engage us so you fully utilize your Add-on Software. When you are ready to upgrade to a newer version call on us for that service too.

Service Rates

Training, Consulting, or Support \$185/hr



[Click Here and request a quote!](#)